

# Family & Friends - Registration form

This form is submitted by:

Member firm (full legal name)	
Contact person	
Title contact person	
Direct telephone	
Cell phone	
E-mail	

As sponsor to the company whereby this application is submitted we, being an investment firm that uses the NOTC system hereby confirm that we have performed our evaluations of the company, hereunder formal KYC and AML procedures in accordance with prevailing laws and regulations.

Place/Date	
Signature	
Name in block letters	
Title	

The following registration form is to be filled out by the company seeking a registration and to obtain the requested additional information. The information must be accurate and complete. Please note that the NOTC AS reserves the right to not process the registration in the event not all appendices are enclosed and to call for a meeting with the company at its own discretion in order to decide if the company fulfills the conditions.

<b>1 General Company Information and data</b>		
<b>1.1</b>	Full legal company name	
<b>1.2</b>	Company registration number	
<b>1.3</b>	Date of incorporation/registration (dd/mm/yyyy)	
<b>1.4</b>	Country of incorporation/registration	
<b>1.5</b>	Type of legal entity	Limited Company (AS)  Public Company (ASA, Ltd, Inc.)
<b>1.6</b>	Is the company publicly quoted on one more market?	No  Yes, which:
<b>1.7</b>	Registered address Postal code, place/city, country	
<b>1.8</b>	Postal address (if different from physical address) Postal code, place/city, country	
<b>1.9</b>	Billing address (if different from physical address) Postal code, place/city, country	Contact person:
<b>1.10</b>	Main telephone number	
<b>1.11</b>	E-mail	
<b>1.12</b>	Web address	

## 2 Management and Contact persons

<b>2.1</b>	Name of managing director	
<b>2.2</b>	Name of chief financial officer	
<b>2.3</b>	Name of chairman	
<b>2.4</b>	Name of Contact person	
	Title/position	
	Direct telephone number	
	Cell phone	
	E-mail	

## 3 Short description of the company's business

Please provide description of the company's business

## 4 Financial Information

<b>4.1</b>	Has the company prepared any annual accounts in accordance with applicable regulations?	No (fill out 4.2-4.4 below)  Yes (go to 4.5 below)
<b>4.2</b>	What is the company's annual turnover last year/quarter?	
<b>4.3</b>	What is the company's profit before tax last year?	

4.4	What are the company's accounting standards?	NGAAP  IFRS  USGAAP  Other, please specify:
4.5	What is the company's main source of capital? (choose most appropriate answer)	Operating income/earnings  Investment proceeds  Commercial Lending  Other, please specify:

## 5 Share ownership

5.1	Is the company aware of persons who directly or indirectly own or control more than 25% of the company?	No  Yes, please specify below	
	Name of owner (1)	Tax country	Ownership
	Name of owner (2)	Tax country	Ownership
	Name of owner (3)	Tax country	Ownership
5.2	Is your company a subsidiary of another company, i.e. owned more than 50%?	No  Yes, please specify below	
	Name of parent company		
	Parent company registration number		
	Address		

## 6 Information of the shares

<b>6.1</b>	ISIN number	
<b>6.2</b>	LEI-code	
<b>6.3</b>	Par/nominal value	
<b>6.4</b>	No. of issued and outstanding shares	
<b>6.5</b>	No. of shares to be registered	
<b>6.6</b>	Number of shareholders	
<b>6.7</b>	Shareholder register	Registrar (If any):
<b>6.8</b>	Last issue price/trading price (if applicable)	
<b>6.9</b>	Any trade restrictions	No  Yes, specify:
<b>6.10</b>	Any voting restrictions	No  Yes, specify:
<b>6.11</b>	Any ownership restrictions	No  Yes, specify:
<b>6.12</b>	Any lock up for shareholders	No  Yes, specify:

## 7 Information on last share issue (last 12 months)

<b>7.1</b>	Number of shares issued	
<b>7.2</b>	Subscription price	
<b>7.3</b>	Type of share capital increase	
<b>7.4</b>	Time of issuance	

## 8 Purpose of the registration on Family & Friends

Please provide a description of the purpose of the registration

## 9 Company sector

Please check box:

Real estate

Trade

Industry

It and communication

Media/Publishing

Offshore/Shipping/Transport

Entertainment/Sport

Other (please state sector):

## 10 Mandatory Appendices

**The company must submit the following appendices accompanying this request for registration (please check appropriate box if enclosed):**

Copy of Certificate of Incorporation for company (mandatory)

Copy of Articles of Association for company (mandatory)

Copy of shareholder register

Copy of the last annual financial report (if applicable)

Copy of the last interim report (if applicable)

Copy of opening balance sheet (if applicable)

Company presentation (if applicable)

Investor presentation (if applicable)

Offering memorandum/prospectus (if applicable)

Other documentation – please specify:

## 11 Authorization to publish information

**I/we hereby grant NOTC AS approval to publish the following information in connection with the first day of registration on the Family & Friends list (if box is not checked, the information will not be published):**

Copy of the last annual financial report (if attached)

Copy of the last interim report (if attached)

Copy of opening balance sheet (if attached)

Company presentation (if attached)

Investor presentation (if attached)

Offering memorandum/prospectus (if attached)

## 12 Company signature

**The undersigned confirms that the information provided above is accurate and complete and that I will notify NOTC AS if there is any material change in the information provided. In addition, by providing signature, the company hereby confirms to be bound by the NOTC AS Registration procedures and Continuing obligations in effect set out on the web-site of NOTC AS.**

Place/Date	Name in capital letters

If signed by authorization, please enclose the authorization.