



## Application for registration of a company on the NOTC-list

**This form is submitted by**

Member firm (full legal name)	
Contact person	
Title contact person	
Direct telephone	
Cell phone	
E-mail	

As sponsor to the company whereby this application is submitted, we, being a member firm of the Norwegian Securities Dealers Association (the "Association") hereby confirm that we have performed our evaluations of the company, hereunder formal KYC and AML procedures in accordance with prevailing laws and regulations.

Place/Date:	
Signature:	
Name in block letters:	
Title:	

## Table of contents

- 1 General Company Information and data.....4
- 2 Management and Contact persons.....4
- 3 Description of the company’s business.....5
- 4 Financial Information .....5
- 5 Share ownership .....5
- 6 Information of the securities .....6
- 7 Information on last share issue (last 12 months) .....7
- 8 Purpose of the registration on NOTC .....7
- 9 Other .....7
- 10 Mandatory Appendices .....8
- 11 Authorization to publish information .....8
- 12 Company signature .....8

**The following application is to be filled out by the company seeking a registration and to obtain the requested additional information. The information must be accurate and complete.**

**Please note that the NOTC reserves the right to not process the application in the event not all appendices are enclosed and to call for a meeting with the company at its own discretion in order to decide if the company fulfills the conditions.**



1 General Company Information and data		
1.1	Full legal company name	
1.2	Company registration number/ US employer ID no.	
1.3	Date of incorporation/registration (dd/mm/yyyy)	
1.4	Country of incorporation/registration	
1.5	Type of legal entity	Limited Company/Corporation (AS) Public Company/Corporation (ASA, Ltd, Inc.)
1.6	Is the company publicly quoted on one more regulated markets?	No Yes, which: _____
1.7	Registered address Postal code, place/city, country	
1.8	Visiting address (if different from physical address) Postal code, place/city, country	
1.9	Main telephone number	
1.10	Main fax number	
1.11	E-mail address	
1.12	Web address	

2 Management and Contact persons		
2.1	Name of managing director	
2.2	Name of chief financial officer	
2.3	Name of chairman	
2.4	Name of primary Contact person (1)	
	Title/position	
	Direct telephone number	
	Cell phone	
	E-mail address	
2.5	Name of Contact person (2)	
	Title/position	
	Direct telephone number	
	Cell phone	
	E-mail address	

### 3 Description of the company's business

Please provide a short description of the company's business.

### 4 Financial Information

4.1	Has the company prepared any annual accounts in accordance with applicable regulations?	No (fill out 4.2-4.5 below) Yes (jump to 4.6 below)
4.2	What is the company's annual turnover last year/quarter?	
4.3	What is the company's profit before tax last year?	
4.4	What is the company's total equity last year/quarter?	
4.5	What are the company's accounting standards?	IFRS NGAAP USGAP Other, please specify: _____
4.6	What is the company's main source of capital? (choose most appropriate answer)	Operating income/earnings Investment proceeds Commercial Lending Other, please specify: _____

### 5 Share ownership

5.1	Is the company aware of persons who directly or indirectly own or control more than 25% of the company?	No Yes, please specify below	
	Name of owner (1)	Tax country	Ownership
	Name of owner (2)	Tax country	Ownership
	Name of owner (3)	Tax country	Ownership

5.2	Is your company a subsidiary of another company, i.e. owned more than 50.1%?	No Yes, please specify below
	Full legal name of parent company	
	Parent company registration number/US tax ID	
	Address/Postal code	
	Is the parent company publicly listed on a regulated market	No Yes, please specify: _____

## 6 Information of the securities

6.1	Type of security to be registered	Common Shares Subscription rights Warrants Class B shares  Other securities issued by the company, please specify: _____  Securities issued by the company not to be registered, please specify: _____			
6.2	ISIN number of the security				
6.3	Par/nominal value				
6.4	No. of issued and outstanding shares				
6.5	No. of shares to be registered				
6.6	Number of shareholders				
6.7	Registrar of the shares				
6.8	Last issue price/trading price				
6.9	Share distribution (%)	Management	Founders	Employees	Other
6.10	Any trade restrictions	No Yes, specify: _____			
6.11	Any voting restrictions	No Yes, specify: _____			
6.12	Any ownership restrictions	No Yes, specify: _____			
6.13	Any lock up for shareholders	No Yes, specify: _____			
6.14	Any market-making agreement	No Yes, specify broker: _____			

<b>7 Information on last share issue (last 12 months)</b>	
7.1	No of shares issued
7.2	Subscription price
7.3	Type of share capital increase
7.4	Time of issuance

<b>8 Purpose of the registration on NOTC</b>
Please provide a description of the purpose of the registration.

<b>9 Other</b>	
Please check box for the sector of the company.	
<input type="checkbox"/>	Real estate
<input type="checkbox"/>	Trade
<input type="checkbox"/>	Industry
<input type="checkbox"/>	It and communication
<input type="checkbox"/>	Media/Publishing
<input type="checkbox"/>	Offshore/Shipping/Transport
<input type="checkbox"/>	Entertainment/Sport
<input type="checkbox"/>	Other (please state sector)

## 10 Mandatory Appendices

The company must submit the following appendices accompanying this application for registration (please check appropriate box if enclosed):

- Copy of Certificate of Incorporation for company (mandatory)
  - By-laws or Articles of Association for company (mandatory)
  - Copy of the last annual financial report (if applicable)
  - Copy of the last interim report (if applicable)
  - Copy of opening balance sheet (if no interim report)
  - Company presentation (if no investor presentation or offering memorandum/prospectus)
  - Investor presentation (if no company presentation or offering memorandum/prospectus)
  - Offering memorandum/prospectus (if no company presentation or investor presentation)
  - Copy of shareholder register from VPS
  - Other documentation – please specify:
- 

## 11 Authorization to publish information

I/we hereby grant NOTC AS approval to publish the following information in connection with the first day of registration and trading on the NOTC list **(if box is not checked, the information will not be published)**:

- Copy of the last annual financial report (if attached)
- Copy of the last interim report (if attached)
- Copy of Opening Balance sheet (if attached)
- Company presentation (if attached)
- Investor presentation (if attached)

Please note that the NOTC reserves the right to not process the application in the event not all appendices are enclosed and to call for a meeting with the company at its own discretion in order to decide if the company fulfills the conditions.

## 12 Company signature

The undersigned confirm that the information provided above is accurate and complete and that I will notify NOTC AS if there is any material change in the information provided. In addition, by providing signature, the company hereby confirms to be bound by the NOTC Registration Rules and Continuing obligations in effect set out on the web-site of NOTC.

Place/Date	[Name in capital letters]

If signed by authorisation, please enclose the authorisation.